# RECOGNIZED OBLIGATION PAYMENT SCHEDULE - CONSOLIDATED FILED FOR THE July 1, 2012 to December 31, 2012 PERIOD

	Current						
		otal Outstanding		Total Due			
	De	ebt or Obligation	Dui	ring Fiscal Year			
Outstanding Debt or Obligation	\$	271,957,148.86	\$	63,980,339.00			
	Total Du	e for Six Month Period					
Outstanding Debt or Obligation	\$	57,501,634.00					
Available Revenues other than anticipated funding from RPTTF	\$	49,600,000.00					
Enforceable Obligations paid with RPTTF	\$	7,651,634.00					
Administrative Cost paid with RPTTF Pass-through Payments paid with RPTTF	<b>\$</b> \$	250,000.00					
	Ť						
Administrative Allowance (greater of 5% of anticipated Funding from RPTTF or 250,000. Note: Calculation should not							
include pass-through payments made with RPTTF. The RPTTF Administrative Cost figure above should not exceed this Administrative Cost Allowance figure)	\$	229,549.02					

Certification of Oversight Board Chairman: Pursuant to Section 34177(I) of the Health and Safety code,		
I hereby certify that the above is a true and accurate Recognized Enforceable Payment Schedule for the above named agency.	Name	Title
	Signature	Date

Project Area(s) RDA Project Area All RDA Project Area All

#### DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE Per AB 26 - Section 34177 (\*)

	Contract/Agreement				Total Outstanding Date	Total Due During	***		P	ayable from the Rede	evelopment Property To Payments by month	ax Trust Fund (RPTTI	<del>-</del> )	
Project Name / Debt Obligation	Execution Date	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Fiscal Year 2012-2013**	Funding Source	July 2012	Aug 2012	Sep 2012	Oct 2012	Nov 2012	Dec 2012	Total
2002 Tax Allocation Revenue	0/40/0000	HO Barda Taras	Bond issue to fund non-housing projects. Interest due	1	42.394.231	1.934.238	RPPTF				1.308.820.00		l.	
1) Bonds 2) 2002 Trustee Fees		US Bank Trust US Bank Trust	October & April. Principal due October  Trustee Fees	1	42,394,231	1,934,238					1,308,820.00			\$ 1,308,820.0 \$ 2,700.0
2) 2002 Hustee Fees	11/30/2004	US Bank Trust	Trustee Fees	- '		2,700	RPPIF				2,700.00		,	\$ 2,700.0
2004 Merged Area Tax Housing			Bond issue to fund housing projects. Interest due October &	Merged										
Set Aside Allocation Refund Bonds	11/30/2004	US Bank Trust	April. Principal due October		8.017.792	349.829	RPPTF				238.587.00			\$ 238.587.00
4) 2004 Housing Trustee Fees	11/30/2004	US Bank Trust	Trustee Fees	Merged	5,5,	2,700	RPPTF						2,700.00	\$ 2,700.00
2004 Merged Area Tax Allocation			Bond issue to fund non-housing projects. Interest due	Merged										
5) Refund Bonds		US Bank Trust	October & April. Principal due October		42,942,352	1,832,447	RPPTF				1,290,615.00			\$ 1,290,615.00
6) 2004 Trustee Fees	11/30/2004	US Bank Trust	Trustee Fees	Merged		1,500	RPPTF						1,500.00	\$ 1,500.00
2005 Amended Project Area	40/40/000		Bond issue to fund non-housing projects. Variable rate debt	Merged										•
Variable Rate Refunding Bonds     2005 Amended Project Area	12/13/2005	US Bank Trust	with monthly swap payments. Principal due October.		88,196,700	3,730,000	RPPTF						;	\$ -
Variable Rate Refunding Bonds	13/13/2005	Piper Jaffrav	SWAP Payment	Merged		1,620,000	RPPTF	135.000.00	135.000.00	135.000.00	135.000.00	135.000.00	135.000.00	\$ 810,000,00
2005 Amended Project Area	12/13/2003	Fiper Jamay	SWAF Fayillelit			1,020,000	REFIE	135,000.00	133,000.00	133,000.00	133,000.00	133,000.00	135,000.00	\$ 610,000.00
Variable Rate Refunding Bonds	5/13/2008	State Street Bank	Letter of Credit	Merged	1	120.000	RPPTF	10.000.00	10.000.00	10.000.00	10.000.00	10.000.00	10.000.00	\$ 60,000.00
2005 Amended Project Area	0/10/2000	State Street Barm				120,000		10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	Ψ σσ,σσσ.στ
Variable Rate Refunding Bonds	5/13/2008	State Street Bank	Letter of Credit Commitment Fees	Merged		1,150,000	RPPTF	230,000.00			230,000.00		230,000.00	\$ 690,000.00
2005 Amended Project Area				Merged										
Variable Rate Refunding Bonds	12/13/2005	Piper Jaffray	Remarketing Fee	Wergeu		150,000	RPPTF						75,000.00	\$ 75,000.00
2005 Amended Project Area				Merged										
Variable Rate Refunding Bonds	12/13/2005	US Bank Trust	Annual Trustee Fees				RPPTF							\$ -
2005 Amended Project Area	40/40/000		District	Merged										
Variable Rate Refunding Bonds 2006 Amended Merged Project	12/13/2005	US Bank Trust	Principal			690,000	RPPTF				690,000.00			\$ 690,000.00
Area Subordinate Tax Allocation				Merged										
8) Bonds	12/14/2006	US Bank Trust	Bonds issue to fund non-housing projects	Weigeu	38.815.240	1.378.100	RPPTF				904.300.00		1.378.092.00	\$ 2.282.392.00
2006 Amended Merged Project	12/14/2000	OS Darik Trust	bolius issue to fulla flori-flousing projects		30,013,240	1,570,100	IXI I II				304,300.00		1,370,032.00	Ψ 2,202,332.00
Area Subordinate Tax Allocation				Merged										
Bonds	12/14/2006	US Bank Trust	Annual Trustee Fees	. 3			RPPTF		1,500.00					
9) County Admin Fee(removed per DC	OF)												,	s -
0) OPA		HOPE Ministries	HOPE Family Shelter Rehabiliation	Merged	1,243,440	157,469	RPPTF				157,469.00		:	\$ 157,469.00
Pre-Development Loan	9/21/2010	HOPE Ministries for LDA Partners	HOPE Family Shelter Rehabiliation	Merged	188,750	5,427	RPPTF				5,427.00		,	\$ 5,427.00
2) Lease		Sephos Trust	Lease property for 10 years	Merged	135,000	15,000	RPPTF						;	\$ -
Professional Service Agreement		Ron Palmquist	Appraiser	Merged	1,225	1,225	RPPTF		975.00	250.00			;	\$ 1,225.00
4) Parking Lot Lease		Nadean Costa & Bonnie Galas	173 E. Yosemite Ave Lease	Merged	1,200	1,200	RPPTF			1,200.00			1,200.00	\$ 2,400.00
5) Parking Lot Lease	2/1/2004		133 N. Grant Avenue Lease	Merged	2,016	2,016	RPPTF		2,016.00					\$ 2,016.00
6) Parking Lot Lease	2/1/2004 10/16/2006		114 N. Grant Avenue Lease 230 & 252 N. Main Street Lease	Merged	1,440 20,448	1,440 5,112			1,440.00					\$ 1,440.00
7) Parking Lot Lease	10/16/2006	FESIM	230 & 252 N. Main Street Lease	Merged	20,446	5,112	RPPIF							\$ -
		San Joaquin County Mosquito &		Merged										
8) Mosquito Abatement	annual assessment	Vector Control District	Mosquito Abatement of RDA Properties	Worgou	39.86		RPPTF						1	s -
9) Property tax on RDA properties	annual assessment	Shabbir Kahn	Annual RD 17 property tax on RDA Properties	Merged	1.955.00		RPPTF							\$ -
0) PG&E	monthly	PG&E	PG&E bill for Property owned by RDA	Merged	23,400.00	23,400.00	RPPTF	1,950.00	1,950.00	1,950.00	1,950.00	1,950.00	1,950.00	\$ 11,700.00
	,								·	•				
Supplemental Retirement Benefits		PARS	Supplemental retirement for prior Executive Director	Merged	371,920.00	17,700.00	RPPTF	1,475.00	1,475.00	1,475.00	1,475.00	1,475.00	1,475.00	\$ 8,850.00
Retiree Health Benefits	monthly per MOU	PERS	Retiree Health Benefits former employees	Merged		17,586.00	RPPTF	1,465.50	1,465.50	1,465.50	1,465.50	1,465.50	1,465.50	\$ 8,793.00
													;	\$ -
Totals - This Page (RPTTF							l						l	
Funding)					\$ 222,357.148.86	\$ 13,209,089.00	\$ -	\$ 379,890.50	\$ 155,821.50	\$ 151,340.50	\$ 4,977,808.50	\$ 149,890.50	\$ 1,838,382.50	\$ 7,651,634.00
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					e 40.000.000.00	\$ 49,600,000.00	N/A	\$ 49,600,000.00	œ.	•	<u>_</u>	•	. 1.	\$ 49,600,000.00
-						49,600,000.00	IN/A	\$\phi\$ 49,600,000.00	<b>a</b> -	<b>a</b> -	D -	a -		ა 49.600.000.00
Totals - Page 2 (Other Funding)					Ψ 45,000,000.00						1		*	
Totals - Page 2 (Other Funding) Totals - Page 3 (Administrative					\$ -	\$ 1 171 250 00	N/A	\$ 250,000,00	¢ -	\$ -	\$ -	s -	\$ _	
Totals - Page 2 (Other Funding) Totals - Page 3 (Administrative Cost Allowance)					\$ -	\$ 1,171,250.00	N/A	\$ 250,000.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 250,000.00
Totals - Page 2 (Other Funding) Totals - Page 3 (Administrative Cost Allowance) Totals - Page 4 (Pass Thru					\$ -	\$ 1,171,250.00 \$ -	N/A N/A	\$ 250,000.00 \$ -	\$ - \$ -	\$ - \$ -	\$ -	\$ - \$ -	\$ - !	
Totals - Page 2 (Other Funding) Totals - Page 3 (Administrative Cost Allowance)					\$ -	\$ 1,171,250.00 \$ -		\$ 250,000.00 \$ -	\$ - \$ -	\$ - \$ -	\$ - \$ -	\$ - \$ -	\$ - !	

Exhibit B

FORM A - Redevelopment Property Tax Trust Fund (RPTTF)

projected.

Income Housing Fund

Other - reserves, rents, interest earnings, etc

Admin - Successor Agency Administrative Allowance

Bonds - Bond proceeds

<sup>\*</sup> The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) is to be completed by 3/1/2012 by the successor agency, and subsequently be approved by the oversight board before the final ROPS is submitted to the State Controller and State Department of Finance by April 15, 2012. It is not a requirement that the Agreed Upon Procedures Audit be completed before submitting the final Oversight Approved ROPS to the State Controller and State Department of Finance.

\*\* All totals due during fiscal

year and payment amounts are

<sup>\*\*\*</sup> Funding sources from the RPTTF - Redevelopment Property Tax Trust Fund LMIHF - Low and Moderate

ORM B - All Revenue Sources	Other Than Redevelor	pment Property Tax	Trust Fund (RPTT

Manteca Redevelopment Agency

RDA Project Area All

Exhibit B

#### DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE Per AB 26 - Section 34177 (\*)

	Contract/Agreement <sup>(1)</sup>				Total Outstanding	Total Due During Fiscal Year	Funding Source	Payable from Other Revenue Sources Payments by month						
Project Name / Debt Obligation	Execution Date	Payee	Description (1)	Project Area	Debt or Obligation	2012-2013**	***	July 2012	Aug 2012	Sep 2012	Oct 2012	Nov 2012	Dec 2012	Total
1) Courts Project			Defined project per 2005/06 Bond Tax Certificates	Merged	5,000,000.00	5,000,000.00		5,000,000.00						\$ 5,000,000.00
2) South Area Regional Infrastructure			Defined project per 2005/06 Bond Tax Certificates	Merged	15,000,000.00	15,000,000.00	Bonds	15,000,000.00						\$ 15,000,000.00
3) McKinley/120 Interchange	12/31/2005 & 12/14/2006		Defined project per 2005/06 Bond Tax Certificates	Merged	4,000,000.00	4,000,000.00	Bonds	4,000,000.00					1	\$ 4,000,000.00
4) Union Road Bridge Widening			Defined project per 2005/06 Bond Tax Certificates	Merged	15,500,000.00	15,500,000.00	Bonds	15,500,000.00					1	\$ 15,500,000.00
5) Access Rd Milo Candini			Defined project per 2005/06 Bond Tax Certificates	Merged	1,225,000.00	1,225,000.00	Bonds	1,225,000.00						\$ 1,225,000.00
6) Property Acquisition			Defined project per 2005/06 Bond Tax Certificates	Merged	5,375,000.00	5,375,000.00	Bonds	5,375,000.00						\$ 5,375,000.00
7) Community Park Improvements		•	Defined project per 2005/06 Bond Tax Certificates	Merged	2,000,000.00	2,000,000.00	Bonds	2,000,000.00						\$ 2,000,000.00
8) Community Center	12/31/2005		Defined project per 2005/06 Bond Tax Certificates	Merged	1,500,000.00	1,500,000.00	Bonds	1,500,000.00						\$ 1,500,000.00
		Successor Agency to the Manteca Redevelopment	Adminstrative Costs for Successor Agency per											
9) Successor Agency Admin Fee (2)			Administrative Costs for Successor Agency per Administrative Budget	1 & 2		1,171,250.00	Other	335,625.00						\$ 335,625.00
10)		Agency	Administrative budget	102		1,171,230.00	Other	333,023.00						\$ 333,023.00
11)														\$ -
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32)				<del> </del>										\$ -
33)				1										\$ -
Totals - LMIHF				1										\$0.00
Totals - LIMIHF Totals - Bond Proceeds					\$ 49.600.000.00	\$ 49.600.000.00	\$ -	\$ 49.600.000.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$49,600,000.00
Totals - Bond Proceeds Totals - Other					φ 49,000,000.00	φ 49,000,000.00	φ -	φ 49,000,000.00	φ -	φ -	φ -	φ -	<b>Ф</b> -	
										<u> </u>	<u> </u>		<u> </u>	\$0.00
Grand total - This Page					\$ 49,600,000.00	\$ 49,600,000.00		\$ 49,600,000.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 49,600,000.00

<sup>\*</sup> The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) is to be completed by 3/1/2012 by the successor agency, and subsequently be approved by the oversight board before the final ROPS is submitted to the State Controller and State Department of Finance by April 15, 2012. It is not a requirement that the Agreed Upon Procedures Audit be completed before submitting the final Oversight Approved ROPS to the State Controller and State Department of Finance.

\*\* All total due during fiscal year and payment amounts are projected.

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<sup>\*\*\*</sup> Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)

RPTTF - Redevelopment Property Tax Trust Fund

Bonds - Bond proceeds

Other - reserves, rents, interest earnings, etc

LMIHF - Low and Moderate Income Housing Fund

Admin - Successor Agency Administrative Allowance

<sup>(1)</sup> Per Tax Certificates associated with the 2005 and 2006 Manteca Redevelopment Bond Issues. Adopted per resolutions R2005-31R and R2006-24R

<sup>(2)</sup> Required amount need for Administrative Allowance per approved budget is \$585,625 for the first 6 months. Amount listed represents the difference between the required amount and the cap set by AB26.

 Name of Redevelopment Agency:
 Successor Agency to the Manteca Redevelopment Agency

 Project Area(s)
 RDA Project Area All

Exhibit B

### DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE Per AB 26 - Section 34177 (\*)

				Total Outstanding	Total Due During Fiscal Year	Funding				Payments by mo	nth					
Project Name / Debt Obligation	Payee	Description	Project Area	Debt or Obligation	2012-2013**	Source **	July 2012	Aug 2012	Sep 2012	Oct 2012	Nov 2012	Dec 2012	Total			
1) Successor Agency Admin Fee (1)	Successor Agency to the Manteca Redevelopment Agency	Adminstrative Costs for Successor Agency per Administrative Budget	1 & 2		1,171,250.00	Admin	250,000.00						\$ 250,000.00			
2)													\$ -			
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Totals - This Page				\$ -	\$ 1,171,250.00		\$ 250,000.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$250,000.00			

<sup>\*</sup> The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) is to be completed by 3/1/2012 by the successor agency, and subsequently be approved by the oversight board before the final ROPS is submitted to the State Controller and State Department of Finance by April 15, 2012. It is not a requirement that the Agreed Upon Procedures Audit be completed before submitting the final Oversight Approved ROPS to the State Controller and State Department of Finance.

RPTTF - Redevelopment Property Tax Trust Fund Bonds - Bond proceeds

Other - reserves, rents, interest earnings, etc

LMIHF - Low and Moderate Income Housing Fund Admin - Successor Agency Administrative Allowance

\*\*\*\* - Administrative Cost Allowance caps are 5% of Form A 6-month totals in 2011-12 and 3% of Form A 6-month totals in 2012-13. The calculation should not factor in pass through payments paid for with RPTTF in Form D.

<sup>\*\*</sup> All total due during fiscal year and payment amounts are projected.

<sup>\*\*\*</sup> Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)

<sup>(1)</sup> Required amount need for Administrative Allowance per approved budget is \$585,625 for the first 6 months. Amount listed represents the cap set by AB 26. The remaining amount required to fulfill obligation is listed under Other Funding on page 2 of ROPS.

Name of Redevelopment Agency	:
Project Area(s)	PDA Project Area All

FORM D - Pass-Through Payments

Exhibit B

## OTHER OBLIGATION PAYMENT SCHEDULE Per AB 26 - Section 34177 (\*)

						Pass Through and Other Payments ****							
			Total Outstanding	Total Due During Fiscal Year	Source of				Payments by m	nonth			
Project Name / Debt Obligation	Payee	Description Project Area Debt or Obligation 2012	2012-2013**	Fund***	July 2012	Aug 2012	Sep 2012	Oct 2012	Nov 2012	Dec 2012	То	otal	
												_	
1)												\$	-
2)												\$	-
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Totals - Other Obligations			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	<b>s</b> -	\$ -	\$	-

<sup>\*</sup> The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) is to be completed by 3/1/2012 by the successor agency, and subsequently be approved by the oversight board before the final ROPS is submitted to the State Controller and State Department of Finance by April 15, 2012. It is not a requirement that the Agreed Upon Procedures Audit be completed before submitting the final Oversight Approved ROPS to the State Controller and State Department of Finance. \*\* All total due during fiscal year and payment amounts are projected.

RPTTF - Redevelopment Property Tax Trust Fund

Bonds - Bond proceeds

Other - reserves, rents, interest earnings, etc

LMIHF - Low and Moderate Income Housing Fund

Admin - Successor Agency Administrative Allowance

<sup>\*\*\*</sup> Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)

<sup>\*\*\*\* -</sup> Only the January through June 2012 ROPS should include expenditures for pass-through payments. Starting with the July through December 2012 ROPS, per HSC section 34183 (a) (1), the county auditor controller will make the required pass-through payments prior to transferring money into the successor agency's Redevelopment Obligation Retirement Fund for items listed in an oversight board approved ROPS.